

Date: 6th September 2021**NOTICE OF 31st ANNUAL MEETING OF SHAREHOLDERS**

Dear Shareholder,

Notice is hereby given that the 31st Annual Meeting of Shareholders of SBI (Mauritius) Ltd ("the Company"), will be held on Friday 24th September, 2021 at its Registered Office, 7th Floor, SBI Tower Mindspace, 45 Ebène Cybercity at 11:30 hrs to transact the following business:

AGENDA

1. To confirm the Minutes of the 30th Annual Meeting held on 19th November, 2020.
2. Matters arising.
3. To consider the Annual Report for the year ended 31st March 2021.
4. To consider and adopt the Financial Statements of SBI (Mauritius) Ltd for the year ended 31st March 2021 together with the Auditors' Report thereon.
5. To ratify the dividend of USD 6.25 per share for the financial year ended 31st March 2021.
6. To ratify the remuneration paid to Deloitte, the Auditors appointed for the year ended 31st March 2021.
7. To re-appoint Messrs Deloitte as Auditors for the Year ending 31st March 2022 and to authorize the Board of Directors to approve their remuneration.
8. To re-appoint by way of separate resolution the following persons as Director of the Company to hold Office until the next Annual Meeting of Shareholders.

Non-Executive Directors	Executive Director	Independent Directors
Mr. Sanjay Dattatraya Naik	Mr. Sudhir Sharma	Mr. Dhiren Ponnusamy
Mr. Rajeev Arora		Mrs. Neeveditha Maraye
Mr. Uday Laxman Bodas		

BY ORDER OF THE BOARD

(s) **A. B. MOSAHEB**
SECRETARY

NOTES:

- A Shareholder entitled to attend and vote at the Annual Meeting of Shareholders may appoint a proxy (who need not necessarily be a Member) to attend and vote for him. The instrument appointing proxy, general power of attorney or other authority for same should reach the Office of the Company Secretary, 6th Floor, SBI Tower Mindspace, 45 Ebène Cybercity, not less than 24 hours before the time appointed for holding the meeting or else the instrument of proxy shall not be treated as valid.*
- All members entitled to attend and vote at the Annual Meeting of Shareholders should bring along an evidence of personal identification. Institutional Investors' representative attending on behalf of their Institution should produce a letter of authorisation supported by Board Resolution or Power of Attorney.*
- The Directors of the Company have resolved that for the purposes of this Annual Meeting of Shareholders and in compliance with Section 120(3) of the Companies Act 2001, only those shareholders whose names are registered in the Share Registry of the Company as at 27th August 2021 would be entitled to receive notice of the said meeting scheduled for the 24th September, 2021 and would accordingly be allowed to attend and vote at such meeting.*
- The minutes of the Annual Meeting of Shareholders held on 19th November, 2020 are available for consultation at the registered office of the Company during business hours.*
- A copy of the Constitution of SBI (Mauritius) Ltd is available for inspection by any members or his/her proxy or authorized agent during banking hours at its Registered Office, 7th Floor, SBI Tower Mindspace, 45 Ebène Cybercity.*
- Appropriate social distancing and sanitary measures will be enforced during the meeting in line with guidelines issued by the authorities.*

This notice is issued pursuant to Rule 5 of the Securities (disclosure obligations of Reporting Issuers) Rules 2007.

The Board of Directors of SBI (Mauritius) Ltd accepts full responsibility for the accuracy of the information contained in this notice.